

Hearing Date and Time: October 19, 2011 at 10:00 a.m. (Prevailing Eastern Time)

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UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

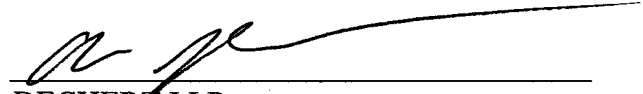
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In re	:	Chapter 11 Case No.
	:	
LEHMAN BROTHERS HOLDINGS INC., <i>et al.</i> ,	:	08-13555 (JMP)
	:	
Debtors.	:	(Jointly Administered)
	:	
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**NOTICE OF ADJOURNMENT OF INSURED PERSONS'
MOTION, PURSUANT TO SECTION 362 OF THE BANKRUPTCY CODE, FOR AN
ORDER MODIFYING THE AUTOMATIC STAY TO ALLOW SETTLEMENT
PAYMENT UNDER DIRECTORS AND OFFICERS INSURANCE POLICY
TO SETTLE THE EQUITY/DEBT CLASS ACTION**

PLEASE TAKE NOTICE that upon the request of the above-referenced debtors (the "Debtors"), the hearing on the Insured Persons' Motion, Pursuant to Section 362 of the Bankruptcy Code, for an Order Modifying the Automatic Stay to Allow Settlement Payment under Directors and Officers Insurance Policy to Settle the Equity/Debt Class Action [ECF 19488], that was scheduled for September 14, 2011 at 10:00 am (Prevailing Eastern Time), **has been adjourned to October 19, 2011 at 10:00 am (Prevailing Eastern Time)** (the "Hearing"). The Hearing will be held before the Honorable James M. Peck, United States Bankruptcy Judge,

at the United States Bankruptcy Court, Alexander Hamilton Customs House, Courtroom 601,
One Bowling Green, New York, New York 10004, and such Hearing may be further adjourned
from time to time without further notice other than an announcement at the Hearing.

Dated: September 23, 2011
New York, New York



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